



KIRLOSKAR PNEUMATIC COMPANY LIMITED

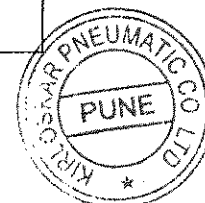
A Kirloskar Group Company

Enriching Lives

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED JUNE 30, 2014

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Year ended on
		June 30	March 31	June 30	March 31,
		2014	2014	2013	2014
		Unaudited	Audited	Unaudited	Audited
1	Income From Operations				
a	Net Sales / Income from operations (Net of excise duty)	7,172	16,272	12,008	50,993
b	Other Operating Income	159	251	106	550
	Total Income from operations (net)	7,331	16,523	12,114	51,543
2	Expenses				
a	Cost of material consumed	3,725	7,305	5,510	24,434
b	Changes in inventories of finished goods, work in progress & stock in trade	(261)	1,409	414	1,895
c	Employee benefit expense	2,214	1,837	2,126	8,088
d	Depreciation and amortisation expense	453	365	308	1,321
e	Other Expenditure	2,294	3,170	2,401	10,678
	Total expenses	8,425	14,086	10,759	46,416
3	Profit/(Loss) from Operations before Other Income, finance cost & exceptional items	(1,094)	2,437	1,355	5,127
4	Other income	715	292	397	1,055
5	Profit/(Loss) from ordinary activities before finance cost & exceptional items	(379)	2,729	1,752	6,182
6	Finance cost	-	9	13	35
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	(379)	2,720	1,739	6,147
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax	(379)	2,720	1,739	6,147
10	Tax expense	(354)	1,069	560	2,264
11	Net Profit from ordinary activities after tax	(25)	1,651	1,179	3,883
12	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,284	1,284	1,284	1,284
13	Reserves excluding Revaluation Reserve as per balancesheet of previous accounting year				26,977
14	Earning per share basic and diluted (Rs.)	(0.20)	12.86	9.18	30.24
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of Shares	4,124,214	4,124,214	4,722,858	4,124,214
	Percentage of Shareholding	32.11%	32.11%	36.77%	32.11%
2	Promoter & Promoter Group Share holding				
a	Pledged / Encumbered				
	Number of Shares				
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	Percentage of shares (as a % of the total share capital of the company)				
b	Non Encumbered				
	Number of Shares	8,720,124	8,720,124	8,121,480	8,720,124
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	67.89%	67.89%	63.23%	67.89%



An IMS Certified Company

Manufacturer of Air, AC, Refrigeration, Gas compressors & systems and Transmission Equipments

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CIN No.: L29120PN1974PLC110307



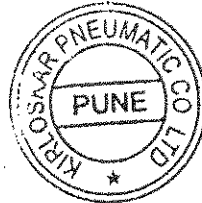
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	Particulars	3 Months ended 30/06/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes

- 1 The credit for the quarter in tax expense is on account of recognition of deferred tax asset which is expected to get reversed in subsequent quarters upon Company earning profits.
- 2 The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 23rd July, 2014. The Statutory Auditors have conducted 'Limited Review' of the Financial Results.
- 3 Previous periods' figures are regrouped, wherever necessary to make them comparable with those of the current year.

Place : Pune
Date : July 23, 2014



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
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Managing Director





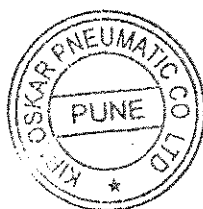
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SEGMENT-WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED, AS PER CLAUSE 41 OF THE LISTING AGREEMENT

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Year ended on
		June 30th	March 31st	June 30th	March 31st
		2014	2014	2013	2014
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a Compression Systems	5,849	12,274	9,657	41,588
	b Transmission Products	1,323	1,386	2,351	6,793
	c Other	-	2,612	-	2,612
	TOTAL	7,172	16,272	12,008	50,993
	Less : Inter Segment revenue	-	-	-	-
	Net Sales/ Income from operations	7,172	16,272	12,008	50,993
2	Segment Results				
	Profit/(Loss) before tax and interest from each segment				
	a Compression Systems	(11)	2,853	1,828	8,194
	b Transmission Products	(204)	(297)	379	(129)
	TOTAL	(215)	2,556	2,207	8,065
	Less : i. Interest	-	9	13	35
	ii. Other unallocable expenditure net off unallocable income	164	(173)	455	1,883
	Total Profit/(Loss) Before Tax	(379)	2,720	1,739	6,147
3	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	a Compression Systems	6,748	8,740	7,354	8,740
	b Transmission Products	3,046	3,932	3,882	3,932
	TOTAL Capital employed in segments	9,794	12,672	11,236	12,672
	Add : Unallocable corporate assets Net of Liabilities	18,142	15,643	15,835	15,643
	Total Capital employed in the Company	27,936	28,315	27,071	28,315

Place : Pune
Date : July 23, 2014



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik

Aditya Kowshik
Managing Director



M/S P.G.BHAGWAT
Chartered Accountants

Review Report to the members of Kirloskar Pneumatic Co. Limited

We have reviewed the accompanying statement of unaudited financial results of Kirloskar Pneumatic Co. Limited for the quarter ended 30th June 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S P G BHAGWAT,
(FRN : 101118W)
Chartered Accountants,

S.S. Athavale
Partner

Membership No. : 83374



Place : Pune

Date: 23 July 2014