



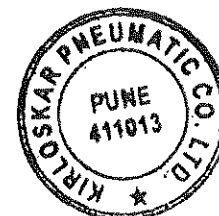
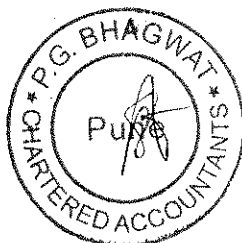
KIRLOSKAR PNEUMATIC COMPANY LIMITED

Enriching Lives

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED SEPTEMBER 30, 2013

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Six Months ended on		Year
		Sept. 30	June 30	Sept. 30	September 30,		ended on
		2013	2013	2012	2013	2012	March 31,
		Unaudited			Unaudited		Audited
1	Income From Operations						
	a Net Sales / Income from operations (Net of excise duty)	13,834	12,008	13,205	25,842	28,031	54,881
	b Other Operating Income	78	106	165	184	263	549
	Total income from operations(net)	13,912	12,114	13,370	26,026	28,294	55,430
2	Expenses						
	a Cost of material consumed	7,346	5,510	7,273	12,856	14,439	29,679
	b Changes in inventories of finished goods,work in progress & stock in trade	44	414	(132)	458	(104)	(1,213)
	c Employee benefit expense	2,076	2,126	1,983	4,202	4,000	8,028
	d Depreciation and amortisation expense	322	308	315	630	620	1,149
	e Other Expenditure	2,768	2,401	2,547	5,169	6,025	11,389
	Total expenses	12,556	10,759	11,986	23,315	24,980	49,032
3	Profit/(Loss) from Operations before Other Income ,finance cost & exceptional items	1,356	1,355	1,384	2,711	3,314	6,398
4	Other income	95	397	179	492	371	810
5	Profit/(Loss) from ordinary activities before finance cost & exceptional items	1,451	1,752	1,563	3,203	3,685	7,208
6	Finance cost	7	13	39	20	64	131
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	1,444	1,739	1,524	3,183	3,621	7,077
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	1,444	1,739	1,524	3,183	3,621	7,077
10	Tax expense	579	560	438	1,139	1,091	2,368
11	Net Profit from ordinary activities after tax	865	1,179	1,086	2,044	2,530	4,709
12	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,284	1,284	1,284	1,284	1,284	1,284
13	Reserves excluding Revaluation Reserve as per balancesheet of previous accounting year						24,596
14	Earning per share basic and diluted (Rs.)	6.74	9.18	8.45	15.92	19.70	36.67



Manufacturers of Air, Air-conditioning, Refrigeration & Gas Compressors and Transmission Equipments

Registered Office : Hadapsar Industrial Estate, Pune 411 013 (India) Phone (91) (020) 26727000 Fax : (91) (020) 26870297/26870634 Visit us : www.kirloskarpcl.com



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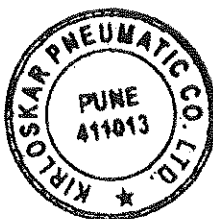
Sr. No.	Particulars	Quarter ended on			Six Months ended on		Year ended on
		Sept. 30	June 30	Sept. 30	September 30,		
		2013	2013	2012	2013	2012	
1	Public Shareholding						
	Number of Shares	4,124,214	4,722,858	4,723,283	4,124,214	4,723,283	4,722,858
	Percentage of Shareholding	32.11%	36.77%	36.77%	32.11%	36.77%	36.77%
2	Promoter & Promoter Group Share holding						
	a. Pledged / Encumbered						
	Number of Shares						
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b. Non Encumbered						
	Number of Shares	8,720,124	8,121,480	8,121,055	8,720,124	8,121,055	8,121,480
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	67.89%	63.23%	63.23%	67.89%	63.23%	63.23%

Particulars		3 Months ended 30/09/2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes

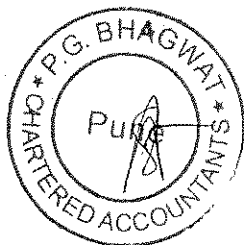
- The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 23rd October, 2013. The Statutory Auditors have conducted 'Limited Review' of the Financial Results.
- Previous periods' figures are regrouped, wherever necessary to make them comparable with those of the current year.

Place : Pune
Date : October 23, 2013



For Kirlqskar Pneumatic Co. Ltd.

Aditya Kowshik
Aditya Kowshik
Managing Director





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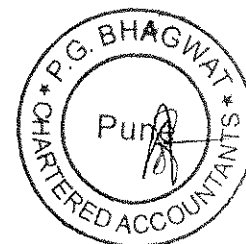
SEGMENT-WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED, AS PER CLAUSE 41 OF THE LISTING AGREEMENT

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Six Months ended on		Year ended on
		Sept. 30th	June 30th	Sept. 30th	September 30th		March 31st
		2013	2013	2012	2013	2012	2013
1	Segment Revenue	Unaudited			Unaudited		Audited
	a Compression Systems	11,660	9,657	10,849	21,317	23,397	44,836
	b Transmission Products	2,174	2,351	2,356	4,525	4,634	10,045
	TOTAL	13,834	12,008	13,205	25,842	28,031	54,881
	Less : Inter Segment revenue	-	-	-	-	-	-
	Net Sales/ Income from operations	13,834	12,008	13,205	25,842	28,031	54,881
2	Segment Results						
	Profit/(Loss) before tax and interest from each segment						
	a Compression Systems	2,234	1,828	1,865	4,062	4,637	8,832
	b Transmission Products	157	379	205	536	428	1,005
	TOTAL	2,391	2,207	2,070	4,598	5,065	9,837
	Less : i. Interest	7	13	39	20	64	131
ii. Other unallocable expenditure net off unallocable income	940	455	507	1,395	1,380	2,629	
	Total Profit/(Loss) Before Tax	1,444	1,739	1,524	3,183	3,621	7,077
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a Compression Systems	8,655	7,354	6,699	8,655	6,699	7,467
	b Transmission Products	4,888	3,882	4,768	4,888	4,768	5,250
	TOTAL Capital employed in segments	13,543	11,236	11,467	13,543	11,467	12,717
	Add : Unallocable corporate assets Net of Liabilities	14,387	15,835	14,350	14,387	14,350	13,174
	Total Capital employed in the Company	27,930	27,071	25,817	27,930	25,817	25,891



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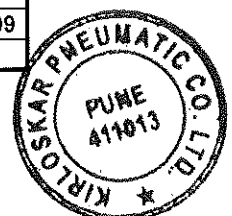
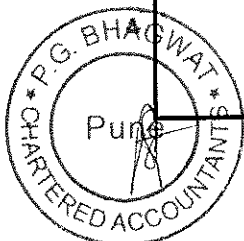


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Statement of Assets and Liabilities

₹ in Lacs

Sr. No.	Particulars	As at 30th September		Year ended on
		2013	2012	March 31,
		Unaudited		Audited
A	EQUITY AND LIABILITIES			
1	Shareholders Funds			
	a) Share Capital	1,284	1,284	1,284
	b) Reserves and Surplus	26,641	24,220	24,596
	c) Money received against share warrants			
	Sub-total - Shareholders' funds	27,925	25,504	25,880
2	Non-current liabilities			
	a) Long-term borrowings	-	313	-
	b) Deferred Tax Liabilities (net)	4	-	11
	c) Other long-term liabilities	104	115	110
	d) Long-term provisions	403	294	384
	Sub-total - Non-current liabilities	511	722	505
3	Current liabilities			
	a) Short-term borrowings	-	-	-
	b) Trade payables	8,078	9,001	8,522
	c) Other current liabilities	8,034	8,725	8,911
	d) Short-term provisions	1,393	1,459	4,291
	Sub-total - Non-current liabilities	17,505	19,185	21,724
	TOTAL - EQUITY AND LIABILITIES	45,941	45,411	48,109
B	ASSETS			
1	Non-current assets			
	a) Fixed Assets	11,456	8,986	10,415
	b) Non-current investments	296	307	796
	c) Deferred Tax Assets (net)	-	1	-
	d) Long-term loans and advances	761	540	613
	e) Other non-current assets	141	285	141
	Sub-total - Non-current assets	12,654	10,119	11,965
	Current assets			
	a) Current investments	10,265	10,827	10,500
	b) Inventories	6,277	8,632	7,239
	c) Trade receivables	13,111	11,468	13,207
	d) Cash and cash equivalents	1,031	1,807	1,588
	e) Short-term loans and advances	1,163	1,408	877
	f) Other current assets	1,440	1,150	2,733
	Sub-total - current assets	33,287	35,292	36,144
	TOTAL - ASSETS	45,941	45,411	48,109



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M/S P.G.BHAGWAT
Chartered Accountants

Review Report to the members of Kirloskar Pneumatic Co. Limited

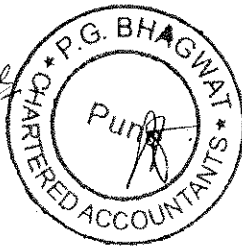
We have reviewed the accompanying statement of unaudited financial results of Kirloskar Pneumatic Co. Limited for the quarter ended 30th September 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S P G BHAGWAT,
(FRN : 101118W)
Chartered Accountants,

S.S. Athavale
Partner
Membership No. : 83374



Place : Pune

Date: 23 October 2013