



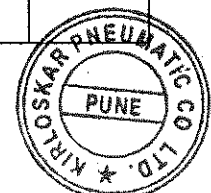
KIRLOSKAR PNEUMATIC COMPANY LIMITED

Enriching Lives

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED DECEMBER 31, 2013

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Nine Months ended on December 31,		Year ended on March 31,
		Dec. 31	Sept. 30	Dec. 31	December 31,		2013
		2013	2013	2012	2013	2012	2013
		Unaudited			Unaudited		Audited
1	Income From Operations						
a	Net Sales / Income from operations (Net of excise duty)	8,879	13,834	12,092	34,721	40,124	54,881
b	Other Operating Income	279	78	87	463	350	549
	Total Income from operations(net)	9,158	13,912	12,179	35,184	40,474	55,430
2	Expenses						
a	Cost of material consumed	4,273	7,346	5,599	17,129	20,038	29,679
b	Changes in inventories of finished goods, work in progress & stock in trade	28	44	490	486	386	(1,213)
c	Employee benefit expense	2,049	2,076	2,000	6,251	6,000	8,028
d	Depreciation and amortisation expense	326	322	337	956	957	1,149
e	Other Expenditure	2,339	2,768	2,558	7,508	8,584	11,389
	Total expenses	9,015	12,556	10,984	32,330	35,965	49,032
3	Profit/(Loss) from Operations before Other Income, finance cost & exceptional items	143	1,356	1,195	2,854	4,509	6,398
4	Other Income	107	95	149	599	520	810
5	Profit/(Loss) from ordinary activities before finance cost & exceptional items	250	1,451	1,344	3,453	5,029	7,208
6	Finance cost	6	7	44	26	108	131
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	244	1,444	1,300	3,427	4,921	7,077
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	244	1,444	1,300	3,427	4,921	7,077
10	Tax expense	56	579	511	1,195	1,602	2,368
11	Net Profit from ordinary activities after tax	188	865	789	2,232	3,319	4,709
12	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,284	1,284	1,284	1,284	1,284	1,284
13	Reserves excluding Revaluation Reserve as per balancesheet of previous accounting year						24,596
14	Earning per share basic and diluted (Rs.)	1.46	6.74	6.15	17.38	25.84	36.67
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	4,124,214	4,124,214	4,723,283	4,124,214	4,723,283	4,722,858
	Percentage of Shareholding	32.11%	32.11%	36.77%	32.11%	36.77%	36.77%
2	Promoter & Promoter Group Share holding						
a.	Pledged / Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b.	Non Encumbered						
	Number of Shares	8,720,124	8,720,124	8,121,055	8,720,124	8,121,055	8,121,480
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	67.89%	67.89%	63.23%	67.89%	63.23%	63.23%



Manufacturers of Air Compressors, Air-conditioning, Refrigeration & Gas Compressors and Transmission Equipments

Registered Office : Hadapsar Industrial Estate, Pune 411 013 (India) Phone (91) (020) 26727000 Telefax : (91) (020) 26870297/26870634 Visit us : www.kirloskarpcl.com



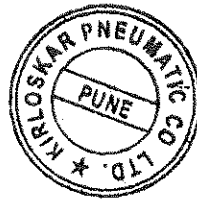
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	Particulars	3 Months ended 31/12/2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes

- 1 The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 27th January, 2014. The Statutory Auditors have conducted 'Limited Review' of the Financial Results.
- 2 Previous periods' figures are regrouped, wherever necessary to make them comparable with those of the current year.

Place : Pune
Date : January 27, 2014



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
Aditya Kowshik
Managing Director





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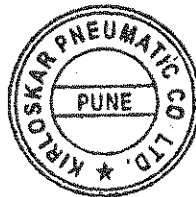
SEGMENT-WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED, AS PER CLAUSE 41 OF THE LISTING AGREEMENT

₹ in Lacs

Sr. No.	Particulars	Quarter ended on			Nine Months ended on		Year ended on
		Dec. 31	Sept. 30	Dec. 31	31-Dec		March 31
		2013	2013	2012	2013	2012	2013
		Unaudited			Unaudited		Audited
1	Segment Revenue						
	a Compression Systems	7,997	11,660	9,625	29,314	33,023	44,836
	b Transmission Products	882	2,174	2,467	5,407	7,101	10,045
	TOTAL	8,879	13,834	12,092	34,721	40,124	54,881
	Less : Inter Segment revenue	-	-	-	-	-	-
	Net Sales/ Income from operations	8,879	13,834	12,092	34,721	40,124	54,881
2	Segment Results						
	Profit/(Loss) before tax and interest from each segment						
	a Compression Systems	1,279	2,234	1,898	5,341	6,535	8,832
	b Transmission Products	(368)	157	217	168	645	1,005
	TOTAL	911	2,391	2,115	5,509	7,180	9,837
	Less : i. Interest	6	7	44	26	108	131
	ii. Other unallocable expenditure net off unallocable income	661	940	771	2,056	2,151	2,629
	Total Profit/(Loss) Before Tax	244	1,444	1,300	3,427	4,921	7,077
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a Compression Systems	8,749	8,655	5,140	8,749	5,140	7,467
	b Transmission Products	4,505	4,888	4,331	4,505	4,331	5,250
	TOTAL Capital employed in segments	13,254	13,543	9,471	13,254	9,471	12,717
	Add : Unallocable corporate assets Net of Liabilities	14,871	14,387	16,837	14,871	16,837	13,174
	Total Capital employed in the Company	28,125	27,930	26,308	28,125	26,308	25,891

Notes

- The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on 27th January, 2014. The Statutory Auditors have conducted 'Limited Review' of the Financial Results.
- Previous periods' figures are regrouped, wherever necessary to make them comparable with those of the current year.



For Kirloskar Pneumatic Co. Ltd.

Aditya Kowshik
Aditya Kowshik
Managing Director

Place : Pune
Date : January 27, 2014

M/S P.G.BHAGWAT
Chartered Accountants

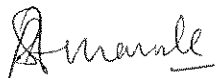
Review Report to the members of Kirloskar Pneumatic Co. Limited

We have reviewed the accompanying statement of unaudited financial results of Kirloskar Pneumatic Co. Limited for the quarter ended 31st December 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S P G BHAGWAT,
(FRN : 101118W)
Chartered Accountants,


S.S. Athavale
Partner
Membership No. : 83374



Place : Pune

Date: 27th January 2014